



December 21, 2015

Ms. Alousia Faisal
Secretary
Eastern Caribbean Securities Regulatory Commission
ECCB Financial Complex
P.O. Box 1855
Basseterre
ST. KITTS

Dear Ms. Faisal

Disclosure of Material Information Form ECSRC-MC

In accordance with Securities (Accounting and Financial Reports) Rules (No. 1) 2008, we enclose Form ECSRC – MC advising that effective December 16, 2015, all regulatory approvals were granted in Trinidad & Tobago by the Minister of Finance and the Central Bank of Trinidad & Tobago to restructure Republic Bank Limited now officially renamed Republic Financial Holdings Limited, and the 51% shareholding of Republic Bank (Grenada) Limited held by Republic Bank Limited was transferred to Republic Financial Holdings Limited effective that date.

Yours sincerely

Keith A. Johnson
MANAGING DIRECTOR

c.c. General Manager, ESCE

:Encl.

SCHEDULE 4
FORM ECSRC - MC
Disclosure of Material Information

Date of Report December 21, 2015

Republic Bank (Grenada) Limited

(Exact name of reporting issuer as specified in its charter)

Territory and date of Incorporation Grenada, October 12, 1979

Issuer Registration Number NCB 12101979 GR

P.O. Box 857, Republic House, Grand Anse, St. George, Grenada

(Address of principal office)

Reporting issuer's:

Telephone number (including area code): 473-444-2265

Fax number: 473-444-5501

Email address: info@republicgrenada.com

(Former name or former address, if changed since last report)

Set out all relevant information relating to material change(s) in the company.

The restructuring of Republic Bank Limited was undertaken in August, 2015 whereby an application was made to the Minister of Finance in Trinidad & Tobago, for a vesting order to transfer and vest the assets of Republic Bank Limited in Republic Finance and Merchant Bank Limited in accordance with section 89 of the Financial Institutions Act Chap 79:09. An application was also made to change the name of Republic Bank Limited to Republic Financial Holdings Limited.

Effective 16th December, 2015, with all regulatory approvals being granted in Trinidad & Tobago by the Minister of Finance and Central Bank of Trinidad & Tobago to approve the restructure, Republic Bank Limited was officially renamed Republic Financial Holdings Limited and the 51% shareholding of Republic Bank (Grenada) Limited held by Republic Bank Limited was transferred to Republic Financial Holdings Limited effective this date.

SIGNATURES

Name of Chief Executive Officer:

Name of Director:

KEITH A. JOHNSON

LEON D. CHARLES

Signature 

Signature 

Date December 21, 2015

Date December 21, 2015